

UNITED STATES DISTRICT COURT  
DISTRICT OF NEW JERSEY

**BANK OF NEW YORK AS TRUSTEE**

: Civil Action No. 09-CV-1710

v.

**VICTOR AND ENOBASTI UKPE**

**DISCLOSURE STATEMENT**

The undersigned counsel for PHELAN HALLINAN & SCHMIEG, P.C., certifies that this party is a non-governmental corporate party and that:

This party's parent corporation, and all publicly held corporations owning 10% or more of this party's stock, are listed here:

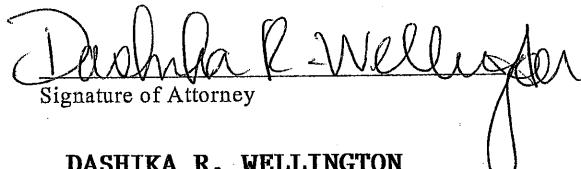
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**OR**

This party does not have a parent corporation, nor is there any publicly held corporation that owns 10% or more of this party's stock.

  
Signature of Attorney

DASHIKA R. WELLINGTON

Print Name

5/12/09

Date

WILENTZ GOLDMAN & SPITZER, P.A.

Name of Firm

TWO PENN CENTER, SUITE 910

Address

PHILADELPHIA, PA 19102

City/State/ZIP Code

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1. Disclosure Statement is to be filed as a separate document.
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